

North American TRADE SCHOOLS[®]

Corporate Office | 4117 Pulaski Road | New Castle, PA 16101 | Phone: 724-964-8811 | Fax: 724-202-6147

September 3, 2025

Dear Current and Prospective Students:

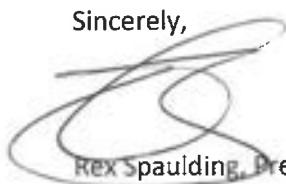
I am writing to confirm exciting news about the future of North American Trade Schools ("NATS"): we have taken proactive steps for NATS to come under the new ownership of Alta Succession LLC, a Delaware limited liability company ("Alta"). The transition is anticipated to occur on or after December 2, 2025 pending necessary regulatory approvals.

Throughout this transition, continuity of student experience is a priority for both NATS and Alta. Specifically, this transition does not contemplate any change to NATS' academic offerings, student services, financial aid, or day-to-day operations. It is anticipated that NATS' faculty and staff will remain substantially unchanged.

If you have additional questions about this planned change, please contact Mr. Matt Daly Campus Director at mdaly@natradeschools.edu

This notice is intended to comply with 34 CFR § 600.20(g)(4).

Sincerely,



Rex Spaulding, President

North American Trade Schools